# **日休日父**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

<u>31/12/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	TravelSky Technology Limited ("Company")
Date Submitted	02/01/2018

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : 00696 Description : <u>H shares of the Company</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	932,562,000	RMB1	RMB932,562,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	932,562,000	RMB1 RI	MB932,562,000					
(2) Stock code : <u>00696</u> Descrip	otion : Domestic	c shares of th	e Company					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i> RMB					
Balance at close of preceding month	<u>1,993,647,589</u>	RMB1	1,993,647,589					
Increase/(decrease)	Nil		Nil					

#### 2. Preference Shares

Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		<u>-</u>	

Total authorised share capital at the end of the month (*State* RMB 2,926,209,589 *currency*) :

II. Movements in Issued Share Capital

	No. of ordir (1)	No. of ordinary shares (1) (2)		No. of other classes of shares
Balance at close of preceding month	932,562,000	<u>1,993,647,589</u>	NA	NA
Increase/ (decrease) during the month	Nil	Nil	NA	NA
Balance at close of the month	932,562,000	<u>1,993,647,589</u>	NA	NA

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opti	ion Schemes of	f the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	P	Movement durir	og the month		thereto	thereto as at close of
approval date			ig the month.		_	the month
(dd/mm/yyyy) and						
class of shares	Orented	To a main a st	Osusallad	المعمما		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
shares						
(Note 1)						
2.						
<u>∠.</u>						
shares						
(Note 1)						
3.						
<u>.</u>						
shares						
(Note 1)						
(11010 1)		Tota	IA. (Ordina	rv shares)	Nil	
				ce shares)_	NA	
				ther class)	NA	
Total funds raised d	luring the mor	oth from evercis	-	,		
of options (State cu			,e	Nil		
	(includy)					

Warrants to Issue Share	s of the	Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/	уууу)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>							
( / / ) Stock co Class of shares issuable Subscription price	(Not	(if	listed)				
EGM approval date	9						
(if applicable) (dd/mm/yyyy)		( / /	)				
<u>2</u> .			/				
( / /  ) Stock    co Class of shares	de	(if	listed)				
issuable	(Not	te	1)				
Subscription price	·		,				
EGM approval date (if applicable)	9		,				
(dd/mm/yyyy)		( / /	)				
<u>3.</u>	<u> </u>						
( / / ) Stock co Class of shares	de	(if	listed)				
issuable	(Not	te	1)				
Subscription price	(		.,				
EGM approval date	e						
(if applicable) (dd/mm/yyyy)		(	)				
(dd/mm/yyyy) 4.		( / /	)				
<u></u>	<u> </u>						
( / / ) Stock co	de	(if	listed)				-
Class of shares issuable	(Not	to	1)				
Subscription price	(1001	.0	1)				
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / /	)				
			Total B	(Ording	ary shares)	Nil	
			i Utal D		ice shares)	NA	-
					ther class)		
				χ-	/		-

Convertibles (i.e. Convertible	into Shares of the	e Issuer which	are to be Listed	(b		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(     )					
<u>2.</u>	) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	<u>( / /)</u> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /)	Т		ce sha res)	<u>Nil</u> NA	
			(O1	ther class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	r which are to be Listed	ł, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1.		
	]	
shares (Note 1)		
2.		
	•	
	1	
shares (Note 1)		
3.		
	•	
	•	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	NA	
(Other class)	NA	

shares of shares of issuer issuer whi issued may be during the issued month pursuan pursuant thereto as thereto close of the month    Type of Issue    Class of shares    Class of shares    issuable (Note 1)    1. Rights issue  At price : State    Issue and allotment date : (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)	Ot	her Movements	in Issued Sha	re Capital				No. of new	No. of new
Image: construct of the second state of the second stat		Type of Issue						shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Class of shares issuable (Note 1)		Type of 1350e							
1. Rights issue  At price : currency  currency  date : (dd/mm/yyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)									
(d/mm/yyyy)	1.	Rights issue	At price :			( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)    2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)    EGM approval date:  ( / / )  Nil  Nil    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)								<u>Nil</u>	Nil
2. Open offer  At price :  State currency  Issue and allotment date : (d//mm/yyyy)  (/ / )    EGM approval date:  ( / / )  Nil  Nil  Nil    3. Placing  At price :  State currency  Class of shares issuable (Note 1)									
EGM approval date:  ( / / )    (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	( / /	)		
Mil  Nil    Nil  Nil    Nil  Nil    Class of shares					EGM approval date:	( / /	)		
3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) date : (d/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)					``````````````````````````````````````			<u>Nil</u>	Nil
3. Placing  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
Class of shares						( / /	)	Nil	Nil
4. Bonus issue									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	NI:I	N1:1
								<u> </u>	INII

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			ý	EGM approval date: (dd/mm/yyyy)	(	/	/	)	N 111	N 11
									<u>Nil</u>	<u>Nil</u>
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NU	N 13
									<u>Nil</u>	Nil
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable ( <i>Note 1</i> )	- ) ) <u>Nil</u>	Nil
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		Nil
	Total E. (Ordinary shares) (Preference shar (Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: Yu Xiaochun
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.