

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2018					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer TravelSky Technology Limited ("Company")  Date Submitted 01/06/2018						
I. Movements in Authorised Sha	are Capital					
1. Ordinary Shares						
(1) Stock code : <u>00696</u> Do	escription : <u>H share</u>	s of the Comp	any			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth <u>932,562,000</u>	RMB1	RMB932,562,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	932,562,000	RMB1 R	MB932,562,000			
(2) Stock code : <u>00696</u> Do	escription : <u>Domesti</u>	ic shares of th	e Company			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB			
Balance at close of preceding m	nonth <u>1,993,647,589</u>	RMB1	1,993,647,589			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	1,993,647,589	RMB1	RMB 1,993,647,589			

2. Preference Shares			
Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the er currency):	nd of the month (	State RMB 2	2,926,209,589

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	932,562,000	<u>1,993,647,589</u>	NA	NA NA
Increase/ (decrease) during the month	Nil	Nil	NA	NA
Balance at close of the month	932,562,000	1,993,647,589	NA	NA

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares)\_\_\_ NA NA (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of	of the Is	suer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yy)		Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
( / / ) Stock code Class of shares issuable	(Note	(if	listed)				_
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2.		( / /	)				
<u>Z.</u>							
( / / ) Stock code Class of shares	_	(if	listed)				_
issuable	(Note		1)				
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	)				
3.							_
( / / ) Stock code Class of shares		(if	listed)				
issuable	(Note		1)				
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	)				
4.							
( / / ) Stock code Class of shares		(if	listed)				
issuable	(Note		1)				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		( / /	)				
			Total B	(Ording	ary shares)	Nil	
			I Ulai D		ice shares)	NA	=
					Other class)	NA	<b>-</b> -
1				`	/		_

Convertibles (i.e. Convertible	into Shares of the	Issuer which	are to be Listed	d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)	<u></u>					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>						
	<u> </u>					
	_					
0(1) ((1) (1)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price EGM approval date	_					
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	_					
Stock code (if listed)	<del>-</del>					
Class of shares						
issuable (Note 1)	<u>_</u>					
Subscription price	_					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	_	- (- (O "		N I:I	
		Т	otal C. (Ordina		Nil NA	
				ce sha res)	NA NA	
			(O	ther class)	<u>NA</u>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Shales (Note 1)		
2.		
shares (Note 1)		
3.		
· ·		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	NA	
(Other class)	NA	•
(Surer stass)		•

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71 10000			Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(аалтиуууу)		<u>Nil</u>	Nil
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(23)		<u>Nil</u>	Nil
				Class of shares			
			01-1-	issuable (Note 1)	`		
3.	Placing	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(daminiyyyy)		<u>Nil</u>	Nil
				Class of shares			
				issuable (Note 1)	١		
4.	Bonus issue			Issue and allotment ( / / date : (dd/mm/yyyy)	,		
				EGM approval date: ( / / (dd/mm/yyyy)	)	NiI	Nil
						<u> IVII</u>	. INII

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
				issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>Nil</u>	_ Nil_
				Class of shares				
				redeemed (Note 1)	(	`		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(***			<u>Nil</u>	_ Nil
				Class of shares				
8.	Consideration	At price :	State	Issue and allotment	( / /	)		
	issue	•	currency ——	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>Nil</u>	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital	Class of shares issuable (Note 1)		
reorganisation	Issue and allotment date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
			. 1411
	Class of shares		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	<u>Nil</u>	Nil
	Total E. (Ordinary shares) (Preference shares (Other class		
Total increase / (decrease) in ordinary shares of	during the month (i.e. Total of A to E): (	1)	Nil
		2)	Nil
Total increase / (decrease) in preference share Total increase / (decrease) in other classes of s	,		NA
E):  (These figures should be the same as the releve Capital").)	•	n Issued Sha	NA are

Remarks (if any):
Submitted by: Yu Xiaochun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.